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# AGENDA

**Friday 16 May 2025**

**Victoria Park Conference Centre, Herston, Qld**

<b>8.50 am</b>	<b>Welcome &amp; Call to Order</b> <i>Chris Humphrey, Master of Ceremonies</i>
<b>9.00am</b>	<b>Session 1: Keynote Speaker</b> <b>Sound the Trumpets! Pricing Investment Risk in 2025</b> <i>Professor Michael Drew (Drew, Walk &amp; Co.)</i>
<b>10.00am</b>	<b>Morning Tea and Networking</b>
<b>10.30am</b>	<b>Session 2: Plenary</b> <b>Risk Considerations – Multi-Asset Multi-Manager Portfolio Design</b> <i>Michael Furey (Delta Research &amp; Advisory)</i>
<b>11.15am</b>	<b>Session 3: Keynote Speaker</b> <b>An Update from AFCA</b> <i>Shail Singh (Lead Ombudsman Investments and Advice, AFCA)</i>
<b>12.00pm</b>	<b>Lunch and Networking</b>
<b>1.00pm</b>	<b>Session 4: Interview</b> <b>Tax Strategy</b> <i>Suzy Munt (National Leader, Family Enterprise, Partner Business Services &amp; Family Business, BDO Australia) with Dr Adam Walk (Drew, Walk &amp; Co.)</i>
<b>1.45pm</b>	<b>Session 5: Plenary</b> <b>Private Credit – Tulip Mania or Trump-wreck?</b> <i>Conrad Hall (Senior Partner, Corporate Finance, KPMG)</i>
<b>2.30pm</b>	<b>Table Talk: Key Takeaways and Setting the Future IC Agenda</b> <i>Chris Humphrey (Humphrey Partners)</i>
<b>3.00pm</b>	<b>Networking Drinks</b>